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CERTIFICATE

We, JMT & Associates, Chartered Accountants and Statutory Auditors have verified the relevant records and documents of Orchasp Limited (CIN : L72200TG1994PLC017485) with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) The entire pre-preferential holding of the allottee(s) Ms.Rajeswari Pattapurathi mentioned below aggregating to 2,90,99,237 Equity Shares of Rs.2/- each pertaining to Orchasp Limited (ISIN : INE215B01022) are in dematerialized form in the Demat Accounts mentioned below

Name of Proposed Allottee	DP ID Client ID	Pre-preferential holding
Ms.Rajeswari Pattapurathi	IN302679 30457424	2,90,90,737
Ms.Rajeswari Pattapurathi	IN300394 15926910	8,500
	Total	2,90,99,237

- b) The Pricing Methodology adopted by the company for the proposed preferential allotment of equity shares to Ms. Rajeswari Pattapurathi is based on the Valuation report issued by Mr N.V.Subba Rao Kesavarapu (IBBI/RV/02/2019/12292, based on the pricing formula prescribed under Regulation 164 / 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the workings of the computation of minimum price is enclosed therein.
- c) The minimum price of the Equity shares of Orchasp Limited has been computed for inclusion in the Valuation report dated 30th August, 2025 by Mr N.V.Subba Rao Kesavarapu (IBBI/RV/02/2019/12292) from prices recorded on BSE during the 90 trading days prior to the relevant date, as per para 2 of the clarification letter issued by the valuer on 19th September 2025.

For J M T & Associates.,
Chartered Accountants
FRN: 104167W


Vijaya Pratap M
Partner

Membership no: 213766
UDIN: 25213766BMIXZA4685



Date : 20th September 2025
Place : Mumbai.